

**AMENDMENT TO SERVICE PLAN
FOR
YORK STREET METROPOLITAN DISTRICT**

IN THE CITY OF THORNTON, COLORADO

**Original Submission: AUGUST 28, 2019
Revised Submission: NOVEMBER 5, 2019**

INTRODUCTION

The York Street Metropolitan District (the “District”) is a quasi-municipal corporation and political subdivision of the State of Colorado. The City of Thornton, Colorado (the “City”) approved the Service Plan for the District and the related Intergovernmental Agreement (the “IGA”) on September 8, 2015 (the “Service Plan”).

This Amendment to the Service Plan (the “Amendment”) is submitted pursuant to §§ 32-1-101, et seq., C.R.S., as amended, and the requirements of the City.

This Amendment is proposed to amend, in part, the following sections of the Service Plan: (1) Article V, Part A, Paragraph 16 (Total Debt Issuance Limitation); and (2) Article VI, Part A (General).

I. PURPOSE OF AMENDMENT

The purpose of this Amendment is to increase the District’s Total Debt Issuance Limitation to \$5,340,000 from \$3,840,000.

II. REVISION TO THE SERVICE PLAN

(1) Article V, Part A, Paragraph 16, of the Service Plan is hereby deleted and replaced in its entirety with the following:

“The District shall not issue Debt in excess of Five Million Three Hundred Forty Thousand Dollars (\$5,340,000) (the “Total Debt Issuance Limitation”).”

(2) The third sentence in Article VI, Part A, of the Service Plan is hereby deleted and replaced in its entirety with the following:

“The total Debt that the District shall be permitted to issue shall not exceed Five Million Three Hundred Forty Thousand Dollars (\$5,340,000) and shall be permitted to be issued on a schedule and in such year or years as the District determines shall meet the needs of the Financial Plan referenced above and phased to serve development as it occurs.”

III. EFFECT OF AMENDMENT

This Amendment is in addition to all of the provisions of the Service Plan. Except as specifically modified herein, the Service Plan of the District remains effective.

IV. RESOLUTION OF APPROVAL

The District incorporates the City Council for the City of Thornton’s Resolution approving this Amendment, including any conditions of approval.